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*Counsel for the Multi-State  
Governmental Entities Group*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,  
  
Debtors.<sup>1</sup>

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**NINETEENTH MONTHLY FEE STATEMENT OF  
CAPLIN & DRYSDALE, CHARTERED, FOR ALLOWANCE OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES WITH  
RESPECT TO SERVICES RENDERED AS COUNSEL TO THE  
MULTI-STATE GOVERNMENTAL ENTITIES GROUP FOR THE PERIOD  
COMMENCING MARCH 1, 2021, THROUGH MARCH 31, 2021**

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters are located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

**Name of Applicant:** Caplin & Drysdale, Chartered

**Authorized to Provide Professional Services to:** Multi-State Governmental Entities Group

**Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:** April 22, 2021 [Docket No. 2695]

**Period for which Compensation and Reimbursement are sought:** March 1, 2021, through March 31, 2021

**Amount of Compensation sought as actual, reasonable, and necessary:** \$140,221.00

**Amount of Expense Reimbursement sought as actual, reasonable, and necessary:** \$210.00

**Total compensation requested in this statement:** \$112,176.80 (80% of \$140,221.00)

**Total expenses requested in this statement:** \$210.00

**Total compensation and expenses requested in this statement:** \$112,386.80

**This is a:**   X   monthly        interim        final application.

Pursuant to the *Order Authorizing the Debtors to Enter Into Term Sheet With and Pay Certain Fees and Expenses of the Multi-State Governmental Entities Group* [Docket No. 2695] (the “**MSGE Group Fee Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “**Interim Compensation Order**”), the law firm of Caplin & Drysdale, Chartered (“**Caplin & Drysdale**”), hereby submits this Nineteenth Monthly Fee Statement (the “**Fee Statement**”) for allowance of compensation for professional legal services rendered as counsel to the Multi-State Governmental Entities Group (“**MSGE Group**”) in the above-captioned case, and reimbursement of actual and necessary expenses incurred, for the period commencing March 1, 2021, through March 31, 2021 (the “**Fee Period**”).

**Itemization of Services Rendered and Disbursements Incurred**

Attached hereto as **Exhibit A**, is a chart of the aggregate number of hours expended and fees incurred by professionals and paraprofessionals during the Fee Period with respect to each of the project categories Caplin & Drysdale established in accordance with its internal billing procedures. As reflected in **Exhibit A**, Caplin & Drysdale rendered 223.1 hours of professional services during the Fee Period, resulting in fees totaling \$140,221.00. Pursuant to this Fee Statement, Caplin & Drysdale seeks reimbursement for 80% of such fees, totaling \$112,176.80.

Attached hereto as **Exhibit B** is a chart of Caplin & Drysdale's professionals and paraprofessionals who rendered services to the MSGE Group in connection with these chapter 11 cases during the Fee Period. This chart includes the title and standard hourly rate for each attorney and paraprofessional, as well as the aggregate hours worked and the amount of fees earned by each professional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$650.19. The blended hourly rate of all paraprofessionals is \$380.00. A copy of the computer-generated time entries reflecting all time recorded, organized in project billing categories by Caplin & Drysdale is attached hereto as **Exhibit D**.

Attached hereto as **Exhibit C** is a chart of necessary and out-of-pocket expenses incurred by Caplin & Drysdale in the amount of \$210.00 in connection with providing professional services during the Fee Period and a copy of the computer-generated list of expenses.

**Notice**

Caplin & Drysdale will provide notice of the Fee Statement in accordance with the Interim Compensation Order.

Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses as requested shall, within 14 days of service of the Fee Statement, serve via email, to the Notice Parties (as defined in the Interim Compensation Order), a written notice setting forth the precise nature of the objection and the amount at issue.

If an objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Caplin & Drysdale an amount equal to 80% of the fees and 100% of the expenses that are not subject to an objection. Any objection must set forth the precise nature of the objection and the amount at issue; it shall not be sufficient to simply object to all fees and expenses.

Dated: July 12, 2021

Respectfully submitted,

/s/ Kevin C. Maclay

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*Counsel for the Multi-State*

*Governmental Entities Group*

# **EXHIBIT A**

**SUMMARY OF SERVICES BY CATEGORY**

**MARCH 1, 2021, THROUGH MARCH 31, 2021**

<b>Task Code</b>	<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
.04	Case Administration	1.2	\$456.00
.07	Fee Applications-Self	6.3	\$2,394.00
.11	Plan & Disclosure Statement	205.4	\$130,936.00
.15	Committee Meetings/Conferences	10.2	\$6,435.00
<b>TOTAL</b>		<b>223.1</b>	<b>\$140,221.00</b>

# **EXHIBIT B**

**SUMMARY OF HOURS AND FEES BY PROFESSIONAL**

**MARCH 1, 2021, THROUGH MARCH 31, 2021**

<b>Name of Professional</b>	<b>Position/Year Admitted/Department</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Kevin C. Maclay	Member / 1994 / Bankruptcy	\$1,025.00	50.5	\$51,762.50
Todd E. Phillips	Member / 2005 / Bankruptcy	\$815.00	5.0	\$4,075.00
Jeffrey A. Liesemer	Member / 1993 / Bankruptcy	\$895.00	29.7	\$26,581.50
George M. O'Connor	Associate / 2018 / Bankruptcy	\$425.00	120.0	\$51,000.00
Jessica A. Giglio	Paralegal / N/A / Bankruptcy	\$380.00	17.9	\$6,802.00
<b>TOTAL</b>			<b>223.1</b>	<b>\$140,221.00</b>



# EXHIBIT C

**SUMMARY OF EXPENSES**

**MARCH 1, 2021, THROUGH MARCH 31, 2021**

<b>Category</b>	<b>Amount</b>
Conference Call Service	\$210.00
<b>TOTAL</b>	<b>\$210.00</b>

# EXHIBIT D



One Thomas Circle NW, Suite 1100  
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Telephone: (202) 862-5000

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[www.capdale.com](http://www.capdale.com)

Multi-State Governmental Entities Group

Invoice #: 335295

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RE: Purdue Pharma Bankruptcy Proceeding

For Professional Services Rendered Through March 31, 2021

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Total Services	\$140,221.00
Total Disbursements	\$210.00
Total Current Charges	\$140,431.00

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**Remittance Advice**

[Payment is due upon receipt. If you should have any questions, please email accounting@capdale.com.](mailto:accounting@capdale.com)

**Check Payable To:**

Caplin & Drysdale, Chartered  
Attn: Accounts Receivable  
One Thomas Circle NW, Suite 1100  
Washington, DC 20005

**Wire Transfer:**

Receiving Bank: Bank of America  
ABA Wire Routing Number: 026009593  
ABA ACH Routing Number: 054001204  
Swift Code: BOFAUS3N  
Beneficiary: Caplin & Drysdale, Chartered  
Account Number: 001920814809

**Credit Card:**

We accept American Express. A service fee of 2.4% for Corporate Cards and 2.95% for Individual Cards will be added to all payments.

Please return this remittance page with your payment. Thank you.



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Washington, DC 20005  
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Multi-State Governmental Entities Group

July 08, 2021

Invoice #: 335295

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RE: Purdue Pharma Bankruptcy Proceeding

For Professional Services Rendered Through March 31, 2021

#### SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
<b>.04 Case Administration &amp; Calendar Control</b>					
3/18/2021	JAG	Review docket and update calendar.	0.6	\$380.00	\$228.00
3/19/2021	JAG	Review docket re recently filed pleadings and update calendar re same.	0.6	\$380.00	\$228.00
<b>Total</b>			<b>1.20</b>		<b>\$456.00</b>
<b>.07 Fee Applications-Self</b>					
3/12/2021	JAG	Prepare fee application.	2.1	\$380.00	\$798.00
3/18/2021	JAG	Prepare fee application.	1.9	\$380.00	\$722.00
3/20/2021	JAG	Prepare fee application.	1.6	\$380.00	\$608.00
3/24/2021	JAG	Prepare fee application.	0.7	\$380.00	\$266.00
<b>Total</b>			<b>6.30</b>		<b>\$2,394.00</b>
<b>.11 Plan &amp; Disclosure Statement</b>					
3/1/2021	KCM	Teleconference w/ GMO re hearing.	0.1	\$1,025.00	\$102.50
3/1/2021	GMO	Prepare for hearing (.3); attend hearing (.9); attend UCC call (.2); review and analyze mediation term sheets (.3); call w/ KCM re hearing (.1); review correspondence w/ Debtors and creditor groups re excluded parties under plan (.3); draft memo re excluded parties (.7).	2.8	\$425.00	\$1,190.00
3/2/2021	GMO	Conference call w/ Debtors re contribution agreement (0.7); conference calls w/ Debtors and case parties re shareholder settlement terms (2.6); draft memo re same (0.2).	3.5	\$425.00	\$1,487.50
3/3/2021	JAL	Teleconference w/ KCM re status and next steps.	0.1	\$895.00	\$89.50
3/3/2021	KCM	Teleconference w/ JAL re case status and tasks.	0.1	\$1,025.00	\$102.50

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
<b>.11 Plan &amp; Disclosure Statement</b>					
3/3/2021	KCM	Teleconference w/ GMO re meetings, case status and tasks.	0.4	\$1,025.00	\$410.00
3/3/2021	KCM	Plan/prepare next steps (.4); review/analyze related plan and mediation materials (.5).	0.9	\$1,025.00	\$922.50
3/3/2021	GMO	Attend teleconference w/ Debtors and creditor groups re contribution agreement scenarios (1.0); review and analyze financial advisor materials re same (0.4); attend teleconference w/ public creditor groups re search firm interviews (2.0); call w/ KCM re case progress (0.4).	3.8	\$425.00	\$1,615.00
3/4/2021	JAL	Review and analyze revised draft plan (5.2); review and revise same (1.5); review and analyze governance term sheet (0.7).	7.4	\$895.00	\$6,623.00
3/4/2021	KCM	Review/analyze plan-related materials.	4.9	\$1,025.00	\$5,022.50
3/4/2021	KCM	Teleconference w/ GMO re term sheet.	0.2	\$1,025.00	\$205.00
3/4/2021	GMO	Attend teleconference w/ Debtors re settlement agreement (1.4); attend teleconference w/ UCC (0.5); call w/ KCM re term sheet (0.2); review and revise draft plan documents (3.1); draft memo re excluded parties (1.5); draft memo re plan revisions (1.1).	7.8	\$425.00	\$3,315.00
3/5/2021	JAL	Attend teleconference w/ counsel for UCC, Non-Consenting States, GMO, and AHC re excluded parties list (0.4); attend teleconference w/ counsel to UCC, AHC, Debtors, GMO, and Sacklers re contemplated settlements w/ US trusts (0.5); attend teleconference w/ counsel for Debtors, AHC, UCC, GMO, and Sacklers re next steps on draft contribution agreement (1.1); teleconference w/ GMO re status and next steps (0.4); review and analyze markup of draft contribution agreement (0.6).	3.0	\$895.00	\$2,685.00
3/5/2021	KCM	Teleconference w/ E. Vonnegut re case status.	0.7	\$1,025.00	\$717.50
3/5/2021	KCM	Review/analyze plan-related materials.	1.1	\$1,025.00	\$1,127.50
3/5/2021	GMO	Draft memo re plan documents and schedules (2.3); review and analyze C&D draft plan revisions (0.6); confer w/ JAL re status and next steps (0.4); attend teleconference w/ Debtors, JAL, and creditor groups re excluded parties (0.4); attend teleconference w/ Debtors, JAL, and creditor groups re Sackler trusts (0.5); attend teleconference w/ Debtors, JAL, and creditor groups re contribution agreement (1.1).	5.3	\$425.00	\$2,252.50
3/6/2021	JAL	Review and provide comments re GMO's markup of plan (1.9); teleconference w/ GMO re proposed inserts re same (0.1).	2.0	\$895.00	\$1,790.00
3/6/2021	KCM	Review/analyze plan-related materials.	2.1	\$1,025.00	\$2,152.50
3/6/2021	KCM	Teleconference w/ GMO re plan revisions.	0.2	\$1,025.00	\$205.00

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
<b>.11 Plan &amp; Disclosure Statement</b>					
3/6/2021	GMO	Draft revised plan of reorganization (4.4); call w/ KCM re plan revisions (0.2); call w/ JAL re same (0.1).	4.7	\$425.00	\$1,997.50
3/7/2021	JAL	Teleconference w/ KCM and GMO re markup of draft plan.	0.6	\$895.00	\$537.00
3/7/2021	KCM	Teleconference w/ JAL and GMO re plan revisions.	0.6	\$1,025.00	\$615.00
3/7/2021	KCM	Review/analyze plan-related materials.	1.1	\$1,025.00	\$1,127.50
3/7/2021	GMO	Draft proposed revisions to plan of reorganization (1.0); call w/ KCM and JAL re same (0.6); draft communication to Debtors re same (0.1).	1.7	\$425.00	\$722.50
3/8/2021	JAL	Call w/ GMO re case status and tasks.	0.4	\$895.00	\$358.00
3/8/2021	GMO	Call w/ JAL re case status and tasks (0.4); attend teleconference w/ Debtors re shareholder settlement (0.9); attend teleconference w/ Debtors re plan issues (0.6); attend UCC call (0.6); confer w/ Debtors (A. Libby) re same (0.3).	2.8	\$425.00	\$1,190.00
3/10/2021	JAL	Attend teleconference w/ Debtors' counsel, AHC counsel, GMO, and other creditor representatives re plan settlement issues (1.4); review and analyze mark-up of draft plan (0.2).	1.6	\$895.00	\$1,432.00
3/10/2021	KCM	Review/analyze materials and related communications re plan issues (2.6); plan/prepare next steps (.3).	2.9	\$1,025.00	\$2,972.50
3/10/2021	GMO	Attend call w/ Debtors and JAL re settlement/trust issues (1.4); review and analyze financial advisor documents re settlement issues (.2); attend teleconference w/ UCC (.3); communications w/ Debtors re plan document versions (.2); draft revisions to Debtors' revised draft plan (1.9).	4.0	\$425.00	\$1,700.00
3/11/2021	JAL	Review and analyze markups of draft settlement agreement (0.2); review and provide comments on draft settlement term sheet to KCM and GMO (1.8); review and revise draft settlement agreement term sheet (0.6); review and provide comments on draft release and injunction language to KCM and GMO (2.1); review and provide comments on draft injunction bridge extension motion papers to KCM and GMO (0.3); teleconference w/ GMO re comments on draft term sheet (0.1); teleconference w/ KCM re developments and next steps (0.2).	5.3	\$895.00	\$4,743.50
3/11/2021	KCM	Teleconference w/ JAL re case status and next steps.	0.2	\$1,025.00	\$205.00
3/11/2021	KCM	Review/analyze settlement, draft filings and plan-related materials.	2.4	\$1,025.00	\$2,460.00

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
<b>.11 Plan &amp; Disclosure Statement</b>					
3/11/2021	GMO	Prepare for teleconference w/ UCC (0.1); attend teleconference w/ UCC (0.6); review and analyze AHC revisions to settlement agreement term sheet (0.4); confer w/ JAL re same (0.1); revise settlement agreement term sheet and send to Debtors (2.4); confer w/ Debtors (E. Hwang) re settlement term sheet edits (0.2); review and analyze Debtors' draft motion to extend preliminary injunction (0.5); review and analyze revised abatement term sheet w/ hospital group and related communications (0.4); draft memo re abatement term sheet open issues (1.1).	5.8	\$425.00	\$2,465.00
3/12/2021	JAL	Attend teleconference w/ counsel for AHC, Non-Consenting States, and TPPs re negotiation of terms and next steps (0.9); attend teleconference w/ counsel for Debtors, AHC, OCC, GMO, and other creditor representatives re proposed release and injunction language (0.8); attend teleconference w/ creditor representatives and financial advisors re financial issues bearing on settlement negotiations (0.8); review and provide comments on draft MSGE term sheet to KCM and GMO (0.5).	3.0	\$895.00	\$2,685.00
3/12/2021	KCM	Review/analyze and communications re mediation and settlement materials.	0.9	\$1,025.00	\$922.50
3/12/2021	GMO	Attend teleconference w/ Debtors, JAL, and creditor groups re Sackler assets (0.8); review and analyze revised settlement agreement term sheet (0.6); review and analyze Debtors' draft MSGE fee motion (0.8); research re prior fee motions and fee motions in related cases (0.9); review and analyze Sacklers' revised settlement term sheet (0.5).	3.6	\$425.00	\$1,530.00
3/13/2021	JAL	Review and analyze markup of draft settlement term sheet (0.5); review, analysis, and markup of revised draft of plan (3.3); teleconference w/ KCM and GMO re comments on draft plan and next steps (0.1).	3.9	\$895.00	\$3,490.50
3/13/2021	KCM	Review/analyze settlement term sheet and plan-related materials.	2.3	\$1,025.00	\$2,357.50
3/13/2021	KCM	Teleconference w/ JAL and GMO re plan issues.	0.1	\$1,025.00	\$102.50
3/13/2021	GMO	Call w/ KCM and JAL re plan (0.1); review settlement documentation (0.9); research re third party settlements (0.7); review and revise plan of reorganization and related documents (3.3); draft proposed language for mediation term sheets (0.4).	5.4	\$425.00	\$2,295.00



**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
<b>.11 Plan &amp; Disclosure Statement</b>					
3/14/2021	JAL	Teleconference w/ KCM and TEP re developments re plan negotiations and next steps (partial) (0.4); review and analyze drafts of disclosure statement materials (0.5); analyze plan issues (0.9).	1.8	\$895.00	\$1,611.00
3/14/2021	KCM	Teleconference w/ TEP and JAL (partial) re plan negotiations.	0.8	\$1,025.00	\$820.00
3/14/2021	KCM	Review plan-related and negotiation materials.	1.9	\$1,025.00	\$1,947.50
3/14/2021	KCM	Teleconferences w/ TEP re next steps and plan issues.	0.5	\$1,025.00	\$512.50
3/14/2021	KCM	Teleconference w/ TEP and GMO (partial) re next steps.	0.3	\$1,025.00	\$307.50
3/14/2021	TEP	Confer w/ KCM and JAL (partial) re plan and term sheet issue (.8); confer w/ KCM re same (.2); confer w/ KCM re plan materials (3); review and analyze plan documents and term sheet (2.1); confer w/ KCM and GMO (partial) re same (.3); communications w/ KCM re same (.1).	3.8	\$815.00	\$3,097.00
3/14/2021	GMO	Call w/ TEP and KCM re plan issues (partial) (0.2); research re mediation (0.3); review and analyze mediation term sheets (0.2); draft memoranda re proposed revisions to plan documents (2.3); draft memo re other creditors' proposed revisions to plan documentation (1.1); review and revise disclosure statement (1.3); correspond w/ Debtors re disclosure statement (0.2).	5.6	\$425.00	\$2,380.00
3/15/2021	JAL	Review and provide comments on draft term sheet to KCM and GMO (0.3); review and provide comments on term sheet markup and related motion to KCM and GMO (0.3).	0.6	\$895.00	\$537.00
3/15/2021	KCM	Teleconferences w/ E. Vonnegut re case status.	0.2	\$1,025.00	\$205.00
3/15/2021	KCM	Teleconferences w/ TEP re term sheet revisions and related issues.	0.7	\$1,025.00	\$717.50
3/15/2021	KCM	Review/analyze plan-related materials and review/edit term sheet.	1.7	\$1,025.00	\$1,742.50
3/15/2021	TEP	Confer w/ KCM re term sheet revisions (multiple) (.3); communications w/ KCM re term sheet motion (.1); communicate w/ KCM re term sheet (.1); confer w/ KCM re term sheet issues (.4); communications w/ KCM re same (.1).	1.0	\$815.00	\$815.00
3/15/2021	GMO	Prepare for and attend teleconference w/ UCC (0.4); review and revise draft disclosure statement (2.1); review and analyze revised MSGE term sheet (0.8); research re third party settlements (0.8).	4.1	\$425.00	\$1,742.50
3/16/2021	KCM	Review/analyze materials re plan and settlement issues.	1.6	\$1,025.00	\$1,640.00

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
<b>.11 Plan &amp; Disclosure Statement</b>					
3/17/2021	KCM	Teleconference w/ GMO re MSGE Group meeting.	0.1	\$1,025.00	\$102.50
3/17/2021	GMO	Call w/ KCM re case status (0.1); draft memo re consent rights in plan (2.9); review and analyze notice and solicitation procedures (1.8); draft memo re same (0.9); review and analyze MSGE entities list re notice and solicitation procedure compliance (1.1).	6.8	\$425.00	\$2,890.00
3/18/2021	KCM	Review/analyze materials re plan issues.	1.4	\$1,025.00	\$1,435.00
3/18/2021	KCM	Teleconference w/ S. Gilbert re plan issues.	0.4	\$1,025.00	\$410.00
3/18/2021	KCM	Teleconference w/ GMO re plan issues.	0.2	\$1,025.00	\$205.00
3/18/2021	GMO	Review and analyze Sackler settlement documents and proposed revisions (0.9); attend teleconference w/ UCC (1.1); review and analyze draft confirmation procedures motion (0.7); research re governmental claim treatment (0.4); communications w/ Debtors re settlement agreement documents (0.2); confer w/ KCM re plan issues (0.2).	3.5	\$425.00	\$1,487.50
3/19/2021	KCM	Teleconference w/ GMO re case status and plan issues.	0.1	\$1,025.00	\$102.50
3/19/2021	GMO	Prepare for working group call re Sackler releases (0.3); attend working group call w/ Debtors (A. Libby), AHC (K. Eckstein and R. Ringer), and UCC (A. Preis and E. Miller) re releases (1.5); call w/ KCM re case status (0.1); review and analyze settlement documents and release language (1.1); research re third party settlements (0.5); attend standing call re settlement agreement w/ Debtors and Sackler counsel (0.6).	4.1	\$425.00	\$1,742.50
3/21/2021	GMO	Review and analyze revised mediation settlement documents for TPPs.	0.4	\$425.00	\$170.00
3/22/2021	KCM	Review/analyze plan-related materials and plan/prepare next steps.	0.7	\$1,025.00	\$717.50
3/22/2021	KCM	Teleconference w/ F. Blaudeau re case status.	0.4	\$1,025.00	\$410.00
3/22/2021	KCM	Teleconference w/ E. Vonnegut re case status.	0.2	\$1,025.00	\$205.00
3/22/2021	GMO	Attend teleconference w/ UCC (0.4); draft memo re plan issues (3.1); review and analyze filings through 3/22 (0.4).	3.9	\$425.00	\$1,657.50
3/23/2021	KCM	Review/analyze settlement term sheet and plan-related documents.	3.3	\$1,025.00	\$3,382.50
3/23/2021	KCM	Teleconferences w/ GMO re plan and settlement issues.	1.0	\$1,025.00	\$1,025.00
3/23/2021	KCM	Teleconference w/ E. Vonnegut re term sheet and plan issues.	0.4	\$1,025.00	\$410.00

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
<b>.11 Plan &amp; Disclosure Statement</b>					
3/23/2021	KCM	Teleconference w/ GMO re case status and tasks.	0.4	\$1,025.00	\$410.00
3/23/2021	TEP	Confer w/ GMO re notice issue.	0.2	\$815.00	\$163.00
3/23/2021	GMO	Call w/ TEP re notice issue (0.2); confer w/ Debtors (D. Consla) re solicitation directive (0.7); research re notice and solicitation procedures (0.8); prepare for 3/24 hearing (0.4); review and analyze mediators report and related settlement documents (0.6); review and analyze drafts of MSGE settlement term sheet (0.4); review plan and analyze versions and proposed revisions (0.9); confer w/ Debtors (E. Hwang) re plan versions (0.1); draft memo re plan issues and upcoming deadlines (2.7); conferences w/ KCM re plan issues, hearing and tasks (1.4).	8.2	\$425.00	\$3,485.00
3/23/2021	JAG	Hearing preparation (1.5); CourtCall registrations (.1); communications w/ KCM and GMO re same (.1).	1.7	\$380.00	\$646.00
3/23/2021	JAG	Gather/prepare information re clients' proofs of claim for notice procedure.	1.8	\$380.00	\$684.00
3/24/2021	KCM	Plan/prepare for (0.1) and attend hearing (2.8).	2.9	\$1,025.00	\$2,972.50
3/24/2021	KCM	Review/analyze settlement term sheet, plan-related materials and plan/prepare next steps.	2.4	\$1,025.00	\$2,460.00
3/24/2021	GMO	Prepare for omnibus hearing (1.9); attend omnibus hearing (2.8); review and analyze AHC issues list re settlement docs (0.2); attend teleconference w/ Debtors (A. Libby), AHC (K. Eckstein), UCC (A. Preis), and Sackler counsel (G. Uzzi and A. Lees) re settlement (0.7); confer w/ JAG re notice procedure (0.6); draft memo re solicitation directive (0.5).	6.7	\$425.00	\$2,847.50
3/24/2021	JAG	Confer w/ GMO re notice procedure.	0.6	\$380.00	\$228.00
3/25/2021	GMO	Call w/ Debtors' counsel (D. Consla) re solicitation directive (0.2); emails w/ Debtors (D. Consla) re same (0.4); prepare for teleconference re abatement term sheets (0.2); attend teleconference w/ AHC (S. Gilbert and G. Cicero) and NCSG counsel (A. Troop) re abatement term sheets (0.7); attend teleconference w/ UCC (0.4).	1.9	\$425.00	\$807.50
3/25/2021	JAG	Prepare information re clients' proofs of claim for notice procedure (2); factual research re same (.7).	2.7	\$380.00	\$1,026.00
3/26/2021	GMO	Call w/ JAG re notice issue and upcoming hearings (0.4); draft memo re open issues in plan (1.3); review plan documents (2.3).	4.0	\$425.00	\$1,700.00

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
<b>.11 Plan &amp; Disclosure Statement</b>					
3/26/2021	JAG	Prepare information re clients' proofs of claim for balloting procedure (2.5); confer w/ GMO re same and upcoming hearings (.4).	2.9	\$380.00	\$1,102.00
3/27/2021	GMO	Prepare for teleconference re Sackler settlement (.3); attend teleconference w/ Debtors (A. Libby), AHC (K. Eckstein and R. Ringer), UCC (A. Preis and E. Miller) and Sackler counsel (G. Uzzi) re settlement (1.6).	1.9	\$425.00	\$807.50
3/29/2021	KCM	Teleconference w/ E. Vonnegut re term sheet and plan issues.	0.2	\$1,025.00	\$205.00
3/29/2021	KCM	Teleconference w/ GMO re case status and tasks.	0.4	\$1,025.00	\$410.00
3/29/2021	GMO	Prepare for settlement standing call (0.1); attend settlement agreement standing call w/ Debtors (A. Libby), AHC (K. Eckstein), UCC (A. Preis), and Sackler counsel (G. Uzzi and A. Lees) (0.6); review and analyze plan documents and proposed revisions (3.6); draft memo re same (1.0) confer w/ KCM re case status and tasks (0.4).	5.7	\$425.00	\$2,422.50
3/30/2021	KCM	Plan/prepare for and attend teleconference w/ S. Gilbert, P. Singer and J. Tapley re term sheet and plan issues.	0.4	\$1,025.00	\$410.00
3/30/2021	KCM	Review/analyze plan-related and settlement materials.	1.9	\$1,025.00	\$1,947.50
3/30/2021	GMO	Review and analyze UCC's draft released parties list (0.5); research re released parties (0.9); review Debtors' communication re Scott County, MS and related filings (0.3); research re late-filed claims (0.8); review and analyze UCC comments to draft Sackler settlement agreement (0.5); review and analyze draft Sackler settlement agreement (0.3); draft memo re consent rights in amended plan (1.2); research re MSGE term sheet and related mediation documents (0.8).	5.3	\$425.00	\$2,252.50
3/31/2021	KCM	Review/edit term sheet materials and communicate w/ Debtors re same.	0.6	\$1,025.00	\$615.00
3/31/2021	KCM	Confer w/ JAG re case status and tasks.	0.7	\$1,025.00	\$717.50
3/31/2021	JAG	Confer w/ KCM re case status and tasks.	0.7	\$380.00	\$266.00
<b>Total</b>			<b>205.40</b>		<b>\$130,936.00</b>
<b>.15 Committee Meetings/Conferences</b>					
3/1/2021	GMO	Call w/ MSGE member counsel (D. Hegar) re abatement trust documents (0.3); review and analyze state court complaint re constituent inquiry (0.2); revise and circulate language for abatement trust documents to KCM and MSGE member counsel (D. Hegar) (.8).	1.3	\$425.00	\$552.50

## SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
<b>.15 Committee Meetings/Conferences</b>					
3/2/2021	GMO	Confer w/ MSGE member counsel (D. Hegar) re abatement trust documents.	0.2	\$425.00	\$85.00
3/9/2021	KCM	Confer w/ GMO re constituent inquiry.	0.1	\$1,025.00	\$102.50
3/9/2021	GMO	Confer w/ KCM re constituent inquiry.	0.1	\$425.00	\$42.50
3/10/2021	KCM	Attend MSGE Group meeting re case status.	0.7	\$1,025.00	\$717.50
3/10/2021	GMO	Attend teleconference w/ MSGE Group (0.7); review, analyze and circulate RSA documents to MSGE steering committee (0.2); confer w/ MSGE member counsel re RSA signatures (0.1).	1.0	\$425.00	\$425.00
3/11/2021	KCM	Teleconference w/ J. Tapley and S. Sanford re settlement issues.	0.4	\$1,025.00	\$410.00
3/15/2021	GMO	Confer w/ MSGE member counsel (M. Browne) re related parties.	0.3	\$425.00	\$127.50
3/17/2021	KCM	Attend MSGE Group meeting re case status.	0.5	\$1,025.00	\$512.50
3/17/2021	GMO	Attend MSGE Group call (0.5); confer w/ MSGE member counsel (D. Broggi) re notice issue (0.2).	0.7	\$425.00	\$297.50
3/23/2021	KCM	Teleconference w/ S. Sanford and J. Tapley re case status.	0.3	\$1,025.00	\$307.50
3/23/2021	GMO	Call w/ J. Pruzansky re solicitation directive.	0.2	\$425.00	\$85.00
3/24/2021	KCM	Teleconferences w/ T. Court re case status.	0.5	\$1,025.00	\$512.50
3/24/2021	GMO	Attend teleconference w/ MSGE Group re case status.	0.6	\$425.00	\$255.00
3/25/2021	KCM	Teleconference w/ J. Cicala re case status.	0.2	\$1,025.00	\$205.00
3/25/2021	GMO	Draft memo re MSGE Group administration and balloting issues.	2.3	\$425.00	\$977.50
3/26/2021	KCM	Teleconference w/ J. Stroman, C. Gray, K. Sharp and E. Spivey re case status.	0.7	\$1,025.00	\$717.50
3/26/2021	KCM	Teleconference w/ J. Tapley re term sheet and plan issues.	0.1	\$1,025.00	\$102.50
<b>Total</b>			<b>10.20</b>		<b>\$6,435.00</b>
Total Professional Services			223.1		\$140,221.00

## PERSON RECAP

Person	Title	Hours	Rate	Amount
JAL	Jeffrey A. Liesemer	29.7	\$895.00	\$26,581.50
KCM	Kevin C. Maclay	50.5	\$1,025.00	\$51,762.50
TEP	Todd E. Phillips	5.0	\$815.00	\$4,075.00
GMO	George M. O'Connor	120.0	\$425.00	\$51,000.00
JAG	Jessica A. Giglio	17.9	\$380.00	\$6,802.00

**DISBURSEMENTS**

<b>Date</b>	<b>Description of Disbursements</b>	<b>Amount</b>
03/01/2021	Conf. Call - Court Solutions - 3/1 hr'g (GMO) [.11]	\$70.00
03/24/2021	Conf. Call - Court Solutions - 3/24/21 hr'g appearance (KCM) [.11]	\$70.00
03/24/2021	Conf. Call - Court Solutions - 3/24/21 hr'g appearance (GMO) [.11]	\$70.00
		<hr/>
	Total Disbursements	\$210.00
	 Total Services	 \$140,221.00
	Total Disbursements	\$210.00
	Total Current Charges	\$140,431.00

# **TASK RECAP**

## **Services**

<u>Category</u>	<u>Hours</u>	<u>Amount</u>
.04	1.20	\$456.00
.07	6.30	\$2,394.00
.11	205.40	\$130,936.00
.15	10.20	\$6,435.00
	<u>223.10</u>	<u>\$140,221.00</u>

## **Disbursements**

<u>Category</u>	<u>Amount</u>
.11	\$210.00
	<u>\$210.00</u>

# **BREAKDOWN BY PERSON**

<u>Person</u>	<u>Category</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JAG Jessica A. Giglio	.04	1.20	\$380.00	\$456.00
JAG Jessica A. Giglio	.07	6.30	\$380.00	\$2,394.00
JAL Jeffrey A. Liesemer	.11	29.70	\$895.00	\$26,581.50
KCM Kevin C. Maclay	.11	47.00	\$1,025.00	\$48,175.00
TEP Todd E. Phillips	.11	5.00	\$815.00	\$4,075.00
GMO George M. O'Connor	.11	113.30	\$425.00	\$48,152.50
JAG Jessica A. Giglio	.11	10.40	\$380.00	\$3,952.00
KCM Kevin C. Maclay	.15	3.50	\$1,025.00	\$3,587.50
GMO George M. O'Connor	.15	6.70	\$425.00	\$2,847.50
			<u>223.10</u>	<u>\$140,221.00</u>